

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.  
Name of Transferee

Merrill Lynch, Pierce, Fenner & Smith  
Incorporated  
Name of Transferor

Court Claim #: multiple – see Schedule 1  
Claim Amount: multiple – see Schedule 1

Name and Address where notices to Transferee should be sent:

BKM Holdings (Cayman) Ltd.  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, NY 10022  
Attn.: Jennifer Donovan  
(212) 446-4018  
jdonovan@dkpartners.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.  
By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name: Arman Feldman  
Title: Manager

Date: January 12, 2018

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Schedule 1

| ISIN/CUSIP   | POC      | Allowed Amount of Claim | Aggregate Allowed Amount of Claim |
|--------------|----------|-------------------------|-----------------------------------|
| XS0251195847 | 30258.00 | \$485,639.07            | \$3,370,659.26                    |
| XS0251195847 | 30258.01 | \$1,575,454.98          |                                   |
| XS0251195847 | 30258.02 | \$1,309,565.21          |                                   |
| XS0251195847 | 30285.00 | \$1,292,227.48          | \$3,457,032.83                    |
| XS0251195847 | 30285.01 | \$2,164,805.35          |                                   |
| XS0251195847 | 30286.04 | \$15,511,655.13         |                                   |
| XS0283497005 | 40320.00 | \$728,957.89            | \$728,957.89                      |
| XS0283497005 | 40321.00 | \$2,186,873.66          | \$2,186,873.66                    |
| XS0283497005 | 40322.00 | \$1,393,767.47          | \$1,393,767.47                    |
| XS0343872734 | 41195.14 | \$1,938,604.80          | \$2,705,969.20                    |
| XS0343872734 | 41195.16 | \$767,364.40            |                                   |
| XS0298692434 | 43813.02 | \$6,205,047.38          | \$6,205,047.38                    |
| XS0283497005 | 44630.01 | \$14,579,157.69         | \$14,579,157.69                   |
| XS0276272936 | 44880.01 | \$1,717,117.98          | \$1,717,117.98                    |
| XS0290588572 | 45221.54 | \$394,732.20            | \$440,732.20                      |
| XS0257807874 | 45221.56 | \$46,000.00             |                                   |
| XS0280725978 | 46978.07 | \$4,897,057.72          | \$4,897,057.72                    |
| XS0265524438 | 50307.01 | \$4,511,276.25          | \$4,511,276.25                    |
| XS0283497005 | 50375.00 | \$1,166,333.14          | \$1,166,333.14                    |
| AU300LBTC029 | 51133.00 | \$4,471,272.14          | \$4,471,272.14                    |
| XS0274481786 | 54987.00 | \$1,890,699.80          | \$1,890,699.80                    |
| XS0203783526 | 55825.09 | \$6,736.53              | \$1,300,000.00                    |
| XS0203783526 | 55825.10 | \$104,550.90            |                                   |
| XS0203783526 | 55825.11 | \$14,281.44             |                                   |
| XS0203783526 | 55825.12 | \$5,928.14              |                                   |
| XS0203783526 | 55825.13 | \$291,826.35            |                                   |
| XS0203783526 | 55825.14 | \$18,323.36             |                                   |
| XS0203783526 | 55825.15 | \$8,353.29              |                                   |
| XS0203783526 | 55825.19 | \$24,075.14             |                                   |
| XS0203783526 | 55825.2  | \$9,335.26              |                                   |
| XS0203783526 | 55825.21 | \$8,352.59              |                                   |
| XS0203783526 | 55825.22 | \$420,086.71            |                                   |
| XS0203783526 | 55825.23 | \$295,780.35            |                                   |

| ISIN/CUSIP   | POC      | Allowed Amount of Claim | Aggregate Allowed Amount of Claim |
|--------------|----------|-------------------------|-----------------------------------|
| XS0203783526 | 55825.24 | \$40,289.02             |                                   |
| XS0203783526 | 55825.25 | \$52,080.92             |                                   |
| XS0203783526 | 55828.03 | \$1,497.01              | \$100,000.00                      |
| XS0203783526 | 55828.04 | \$23,233.53             |                                   |
| XS0203783526 | 55828.05 | \$3,173.65              |                                   |
| XS0203783526 | 55828.06 | \$1,317.37              |                                   |
| XS0203783526 | 55828.07 | \$64,850.30             |                                   |
| XS0203783526 | 55828.08 | \$1,856.29              |                                   |
| XS0203783526 | 55828.09 | \$4,071.85              |                                   |
| AU300LBTC011 | 55834.01 | \$8,127,713.63          | \$117,854,996.32                  |
| XS0132969360 | 55834.01 | \$25,543,903.89         |                                   |
| XS0165668459 | 55834.01 | \$57,824,218.75         |                                   |
| XS0220152069 | 55834.01 | \$3,557,395.66          |                                   |
| XS0283497005 | 55834.01 | \$14,127,203.81         |                                   |
| XS0278638258 | 55834.02 | \$8,674,560.58          |                                   |
| XS0202417050 | 55893.01 | \$1,055,660.61          | \$1,055,660.61                    |
| XS0210782552 | 56041.39 | \$539,342.73            | \$539,342.73                      |
| XS0202417050 | 56044.01 | \$3,640,199.84          | \$3,640,199.84                    |
| XS0210782552 | 56130.16 | \$14,498.46             | \$14,498.46                       |
| AU300LBTC029 | 56185.00 | \$813,023.69            | \$813,023.69                      |
| AU300LBTC011 | 56186.01 | \$5,713,782.68          | \$5,713,782.68                    |
| XS0329219819 | 56987.01 | \$2,728,967.82          | \$2,728,967.82                    |
| XS0230178658 | 57930.01 | \$22,747,992.38         | \$22,747,992.38                   |
| XS0236268024 | 58079.05 | \$5,324,673.94          | \$5,324,673.94                    |
| XS0361015471 | 58093.01 | \$10,070,274.38         | \$10,070,274.38                   |
| XS0235076097 | 58095.01 | \$747.22                | \$5,000,747.22                    |
| XS0235076097 | 58095.05 | \$5,000,000.00          |                                   |
| XS0331333160 | 58701.00 | \$23,859,307.19         | \$23,859,307.19                   |
| AU300LBTC011 | 58882.04 | \$8,127,713.63          | \$8,127,713.63                    |
| XS0315504323 | 58884.03 | \$20,514,789.19         | \$41,392,861.10                   |
| XS0315504323 | 58884.04 | \$14,246,381.38         |                                   |
| XS0315504323 | 58884.06 | \$6,631,690.53          |                                   |
| XS0278638258 | 58890.02 | \$7,199,885.28          |                                   |
| XS0177758801 | 58980.08 | \$2,042,477.22          | \$2,042,477.22                    |
| XS0177758801 | 58982.06 | \$3,063,715.83          | \$3,063,715.83                    |

| ISIN/CUSIP   | POC      | Allowed Amount of Claim | Aggregate Allowed Amount of Claim |
|--------------|----------|-------------------------|-----------------------------------|
| XS0342733671 | 59399.00 | \$4,257,317.31          | \$4,257,317.31                    |
| XS0283497005 | 59806.00 | \$2,186,873.66          | \$2,186,873.66                    |
| XS0283497005 | 60577.06 | \$20,250,450.04         | \$20,250,450.04                   |
| XS0206444191 | 60639.05 | \$5,321,270.58          | \$5,321,270.58                    |
| XS0283497005 | 60700.01 | \$7,289,578.85          | \$7,289,578.85                    |
| XS0209164432 | 61054.01 | \$8,654,319.32          | \$8,896,298.65                    |
| XS0209164432 | 61054.03 | \$241,979.33            |                                   |
| XS0209164358 | 61055.12 | \$8,522,528.61          | \$8,522,528.61                    |
| XS0235648747 | 62727.01 | \$136,308.39            | \$5,242,630.31                    |
| XS0235648747 | 62727.02 | \$2,689,818.86          |                                   |
| XS0235648747 | 62727.03 | \$1,014,274.21          |                                   |
| XS0235648747 | 62727.04 | \$60,814.51             |                                   |
| XS0235648747 | 62727.05 | \$372,576.26            |                                   |
| XS0235648747 | 62727.06 | \$968,838.08            |                                   |
| XS0251195847 | 62794.00 | \$8,986,060.95          | \$8,986,060.95                    |
| XS0251195847 | 62806.02 | \$6,973,183.30          | \$6,973,183.30                    |
| XS0203783526 | 62813.15 | \$189,000.00            | \$2,064,387.06                    |
| XS0342751905 | 62813.15 | \$599,223.87            |                                   |
| XS0256257907 | 62813.16 | \$1,276,163.19          |                                   |
| XS0203783526 | 62814.13 | \$129,000.00            | \$1,141,795.73                    |
| XS0256257907 | 62814.13 | \$695,918.02            |                                   |
| XS0342751905 | 62814.13 | \$316,877.71            |                                   |
| XS0203783526 | 62815.12 | \$952,000.00            | \$9,527,680.01                    |
| XS0256257907 | 62815.12 | \$5,274,870.54          |                                   |
| XS0342751905 | 62815.12 | \$3,300,809.47          |                                   |
| XS0256257907 | 62816.03 | \$94,042.98             | \$94,042.98                       |
| XS0203783526 | 62817.11 | \$4,000.00              | \$19,234.51                       |
| XS0342751905 | 62817.11 | \$15,234.51             |                                   |
| XS0203783526 | 62818.12 | \$153,000.00            | \$2,098,469.60                    |
| XS0256257907 | 62818.12 | \$1,403,121.21          |                                   |
| XS0342751905 | 62818.12 | \$542,348.39            |                                   |
| XS0342751905 | 62819.15 | \$33,515.91             | \$44,515.91                       |
| XS0203783526 | 62819.16 | \$11,000.00             |                                   |
| XS0256257907 | 62820.06 | \$94,042.98             | \$94,042.98                       |
| XS0203783526 | 62821.10 | \$162,000.00            | \$1,252,205.70                    |

| ISIN/CUSIP   | POC        | Allowed Amount of Claim | Aggregate Allowed Amount of Claim |
|--------------|------------|-------------------------|-----------------------------------|
| XS0256257907 | 62821.10   | \$566,138.72            |                                   |
| XS0342751905 | 62821.10   | \$524,066.98            |                                   |
| XS0186755798 | 63561.00   | \$48,307,685.92         | \$48,307,685.92                   |
| XS0274481786 | 63570.00   | \$1,607,094.83          |                                   |
| XS0274481786 | 63570.01   | \$6,986.13              | \$1,614,080.96                    |
| AU300LBTC011 | 63582.02   | \$8,184,607.62          | \$8,184,607.62                    |
| XS0255988817 | 63595.08   | \$7,095,528.86          |                                   |
| XS0283497005 | 63595.29   | \$12,409,779.03         |                                   |
| XS0283497005 | 63595.30   | \$10,505,741.04         |                                   |
| XS0283497005 | 63595.31   | \$9,979,433.44          |                                   |
| XS0283497005 | 63595.32   | \$10,113,561.70         | \$50,104,044.07                   |
| XS0210782552 | 63659.00   | \$797,415.33            |                                   |
| XS0210782552 | 63659.01   | \$724,923.03            |                                   |
| XS0210782552 | 63659.03   | \$2,827,199.82          | \$4,349,538.18                    |
| XS0251195847 | 64029.00   | \$10,603,551.92         | \$10,603,551.92                   |
| XS0366304854 | 64249.04   | \$8,355,000.00          |                                   |
| XS0366304854 | 64249.05   | \$1,145,000.00          | \$9,500,000.00                    |
| XS0283497005 | 66926.01   | \$13,121,241.92         | \$13,121,241.92                   |
| XS0356376300 | 67532.00   | \$19,971,223.83         | \$19,971,223.83                   |
| XS0342412284 | 67533.00   | \$37,945,890.87         | \$37,945,890.87                   |
| XS0264737726 | 67586.02   | \$7,607,880.46          | \$7,607,880.46                    |
| XS0203783526 | 555829.12  | \$24,924.88             |                                   |
| XS0203783526 | 555829.13  | \$9,664.74              |                                   |
| XS0203783526 | 555829.14  | \$8,647.40              |                                   |
| XS0203783526 | 555829.15  | \$434,913.29            |                                   |
| XS0203783526 | 555829.16  | \$306,219.65            |                                   |
| XS0203783526 | 555829.17  | \$41,710.98             |                                   |
| XS0203783526 | 555829.18  | \$53,919.08             |                                   |
| XS0203783526 | 555829.21  | \$16,766.47             | \$896,766.49                      |
| XS0326999959 | 566962.69  | \$13,123,187.76         |                                   |
| XS0326999959 | 566962.84  | \$3,574,497.30          | \$16,697,685.06                   |
| XS0203783526 | 5255829.89 | \$260,215.56            |                                   |
| XS0203783526 | 5255829.9  | \$45,604.79             |                                   |
| XS0203783526 | 5255829.91 | \$726,323.35            |                                   |
| XS0203783526 | 5255829.92 | \$14,754.49             | \$1,103,233.52                    |

| ISIN/CUSIP   | POC        | Allowed Amount of Claim | Aggregate Allowed Amount of Claim |
|--------------|------------|-------------------------|-----------------------------------|
| XS0203783526 | 5255829.93 | \$35,544.91             |                                   |
| XS0203783526 | 5255829.94 | \$20,790.42             |                                   |



AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged **Merrill Lynch, Pierce, Fenner & Smith Incorporated** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **BKM Holdings (Cayman) Ltd** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claims"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc. ("LBHI"), debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claims, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property paid on or after the Trade Date (defined below), which may be paid or distributed with respect to the Purchased Claims or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claims, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claims, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claims, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest acquired the rights underlying or constituting a part of the Purchased Claims, but only to the extent related to the Purchased Claims, (c) any and all proceeds of any of the foregoing paid on or after the Trade Date (collectively, as described in clauses (a), (b) and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claims and specified in Schedule 1 attached hereto; provided however that the parties agree that the Transferred Claims and the Purchased Securities do not include any rights title or interest in or to the Distributions (as defined below) that were received by the Seller before March 27, 2017 (the "Trade Date"). For the avoidance of doubt, other than as specifically set forth herein, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claims specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors of the same class and type as the Transferred Claims; (g) for the period Seller held legal and beneficial title to each of the Purchased Claims, Seller or Seller's predecessor in interest timely received the same *pro rata* amount of distributions (the "LBHI Distributions") as was received by other unsecured creditors of the same class and type as the Purchased Claims; (h) for the period Seller held legal and beneficial title to each of the Purchased Securities, Seller or Seller's predecessor in interest timely received the same *pro rata* amount of distributions (the "LBT Distributions" and together with the LBHI Distributions, the "Distributions") as was received by other creditors of the same class and type as the Purchased Securities; (i) to extent of and in the form received by Seller's Predecessor in interest, the Notices of Proposed Allowed Claim Amount (the "Notices") for each Proof of Claim provided to the Purchaser is a true and correct copy, and there have been no revisions thereto, and no action was undertaken by Seller or Seller's predecessor in interest with respect to the Notices; (j) the distribution notices provided to the Purchaser are true and correct copies (subject to redactions unrelated to the Transferred Claims) and, to the best of Seller's knowledge, there have been no revisions, amendments or

modifications thereto; (k) neither Seller nor any entity on behalf of Seller received any payment or distribution, whether directly or indirectly, on account of the Purchased Claims; (l) neither Seller nor any entity on behalf of Seller received any payment or distribution, whether directly or indirectly, on account of the Purchased Securities; (m) notwithstanding the amount indicated in the Principal / Notional Amount column on Schedule 1 to the predecessor agreement docketed in the Case under Number 32121, the correct amount is EUR 1,210,000.00; (n) notwithstanding the amount indicated in the BV Distribution column on Schedule 1 to the predecessor agreement docketed in the Case under Number 45347, the correct amount is EUR 17,316.85; (o) notwithstanding the date of the predecessor agreement docketed in the Case under Number 6643, the correct date should read as January 13, 2010; and (p) notwithstanding the date of the predecessor agreement docketed in the Case under Number 19009, the correct date should read as August 2, 2011.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than five (5) business days) remit to Buyer any payments, distributions or proceeds received by Seller after the Trade Date in respect of the Purchased Claims and the Purchased Securities (including, without limitation, the LBHI Distributions made on or around April 6, 2017, October 5, 2017 and December 7, 2017, and the LBT Distribution made on or around May 4, 2017 and October 23, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below. This Agreement may be executed in one or more counterparts, and all counterparts taken together shall be deemed to constitute one and the same instrument. Signatures may be exchange over email transmission.



IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as  
of ~~December~~ **12, 2018**  
**January**

MERRILL LYNCH, PIERCE, FENNER &  
SMITH INCORPORATED

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions L.P., its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

By:  
Name:  
Title:

  
**SETH DENSON**  
**DIRECTOR**

Address:  
c/o 214 North Tryon Street,  
15th Floor,  
Charlotte, NC 28255  
Attn: Meredith R. Smith  
Tel: (980) 388-4526  
Email: [meredith.r.smith@baml.com](mailto:meredith.r.smith@baml.com)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Address:  
c/o Walkers Corporate Limited,  
Cayman Corporate Centre,  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

With a copy to:  
c/o Davidson Kempner Capital Management,  
520 Madison Avenue, 30<sup>th</sup> Floor,  
New York, NY 10022

Tel: 212 446 4018  
Fax: 212 371 4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as  
of ~~December 12~~ 2018  
January

MERRILL LYNCH, PIERCE, FENNER &  
SMITH INCORPORATED

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions L.P., its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

Address:  
c/o 214 North Tryon Street,  
15th Floor,  
Charlotte, NC 28255  
Attn: Meredith R. Smith  
Tel: (980) 388-4526  
Email: [meredith.r.smith@bam1.com](mailto:meredith.r.smith@bam1.com)

By: \_\_\_\_\_  
Name: Andrew Friedman  
Title: Manager

Address:  
c/o Davidson Kempner Capital Management,  
520 Madison Avenue, 30<sup>th</sup> Floor,  
New York, NY 10022

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Attn: Jennifer Donovan

SCHEDULE 1

Transferred Claims

**SCHEDULE 1**

**Transferred Claims**

| Proofs of Claim | ISIN/CUSIP   | Issuer                             | Guarantor                      | Principal/Notional Amount of the Purchased Security | Purchased Portion of Allowed Claim Amount |
|-----------------|--------------|------------------------------------|--------------------------------|-----------------------------------------------------|-------------------------------------------|
| 30258.00        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 270,217.99                                      | USD 485,639.07                            |
| 30258.01        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 876,610.45                                      | USD 1,575,454.98                          |
| 30258.02        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 728,664.78                                      | USD 1,309,565.21                          |
| 30285.00        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 719,017.76                                      | USD 1,292,227.48                          |
| 30285.01        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 1,204,535.21                                    | USD 2,164,805.35                          |
| 30286.04        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 8,630,953.71                                    | USD 15,511,655.13                         |
| 40320.00        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 500,000.00                                      | USD 728,957.89                            |
| 40321.00        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 1,500,000.00                                    | USD 2,186,873.66                          |
| 40322.00        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 955,999.99                                      | USD 1,393,767.47                          |
| 41195.14        | XS0343872734 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 1,920,000.00                                    | USD 1,938,604.80                          |
| 41195.16        | XS0343872734 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 760,000.00                                      | USD 767,364.40                            |
| 43813.02        | XS0298692434 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | HKD 47,500,000.00                                   | USD 6,205,047.38                          |
| 44630.01        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 9,999,999.95                                    | USD 14,579,157.69                         |
| 44880.01        | XS0276272936 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 1,210,000.00                                    | USD 1,717,117.98                          |
| 45221.54        | XS0290588572 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 278,000.00                                      | USD 394,732.20                            |
| 45221.56        | XS0257807674 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 46,000.00                                       | USD 46,000.00                             |
| 46978.07        | XS0280725978 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 4,150,000.00                                    | USD 4,897,057.72                          |
| 50307.01        | XS0265524438 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 4,500,000.00                                    | USD 4,511,276.25                          |
| 50375.00        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 800,000.36                                      | USD 1,166,333.14                          |
| 51133.00        | AU300LBT0209 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | AUD 5,499,932.22                                    | USD 4,471,272.14                          |
| 54987.00        | XS0274481786 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | JPY 199,601,337.12                                  | USD 1,890,699.80                          |
| 55825.09        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 6,736.53                                        | USD 6,736.53                              |
| 55825.10        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 104,550.90                                      | USD 104,550.90                            |
| 55825.11        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 14,281.44                                       | USD 14,281.44                             |
| 55825.12        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 5,928.14                                        | USD 5,928.14                              |
| 55825.13        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 291,826.35                                      | USD 291,826.35                            |
| 55825.14        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 18,323.36                                       | USD 18,323.36                             |
| 55825.15        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 8,353.29                                        | USD 8,353.29                              |
| 55825.19        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 24,075.14                                       | USD 24,075.14                             |
| 55825.2         | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 9,335.26                                        | USD 9,335.26                              |
| 55825.21        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 8,352.59                                        | USD 8,352.59                              |
| 55825.22        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 420,086.71                                      | USD 420,086.71                            |
| 55825.23        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 295,780.35                                      | USD 295,780.35                            |
| 55825.24        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 40,289.02                                       | USD 40,289.02                             |
| 55825.25        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 52,080.92                                       | USD 52,080.92                             |
| 55828.03        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 1,497.01                                        | USD 1,497.01                              |
| 55828.04        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 23,233.53                                       | USD 23,233.53                             |
| 55828.05        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 3,173.65                                        | USD 3,173.65                              |
| 55828.06        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 1,317.37                                        | USD 1,317.37                              |
| 55828.07        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 64,850.30                                       | USD 64,850.30                             |
| 55828.08        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 1,856.29                                        | USD 1,856.29                              |
| 55828.09        | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 4,071.85                                        | USD 4,071.85                              |
| 55834.01        | AU300LBT0111 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | AUD 10,000,000.00                                   | USD 8,127,713.63                          |
| 55834.01        | XS0132969360 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 18,000,000.00                                   | USD 25,543,903.89                         |
| 55834.01        | XS0165668459 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 56,500,000.00                                   | USD 57,824,218.75                         |
| 55834.01        | XS0220152069 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 2,500,000.00                                    | USD 3,557,395.66                          |
| 55834.01        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 9,689,999.96                                    | USD 14,127,203.81                         |
| 55834.02        | XS0278638258 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 10,000,000.00                                   | USD 8,674,560.58                          |
| 55893.01        | XS0202417050 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 725,001.41                                      | USD 1,055,660.61                          |
| 56041.39        | XS0210782552 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 372,000.00                                      | USD 539,342.73                            |
| 56044.01        | XS0202417050 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 2,499,998.59                                    | USD 3,640,199.84                          |
| 56130.16        | XS0210782552 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 10,000.00                                       | USD 14,498.46                             |
| 56185.00        | AU300LBT0209 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | AUD 1,000,067.78                                    | USD 813,023.69                            |
| 56186.01        | AU300LBT0111 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | AUD 7,030,000.00                                    | USD 5,713,782.68                          |
| 56987.01        | XS0329219819 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 1,852,000.00                                    | USD 2,728,967.82                          |
| 57930.01        | XS0230178658 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 17,551,000.00                                   | USD 22,747,992.38                         |
| 58079.05        | XS0236268024 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 5,316,000.00                                    | USD 5,324,673.94                          |
| 58093.01        | XS0361015471 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 7,000,000.00                                    | USD 10,070,274.38                         |
| 58095.01        | XS0235076097 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 747.11                                          | USD 747.22                                |
| 58095.05        | XS0235076097 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 4,999,252.89                                    | USD 5,000,000.00                          |
| 58701.00        | XS031333160  | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 30,000,000.00                                   | USD 23,859,307.19                         |
| 58882.04        | AU300LBT0111 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | AUD 10,000,000.00                                   | USD 8,127,713.63                          |
| 58884.03        | XS0315504323 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 14,400,000.00                                   | USD 20,514,789.19                         |
| 58884.04        | XS0315504323 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 10,000,000.00                                   | USD 14,246,381.38                         |
| 58884.06        | XS0315504323 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 4,655,000.00                                    | USD 6,631,690.53                          |
| 58890.02        | XS0278638258 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 8,300,000.00                                    | USD 7,199,885.28                          |
| 58980.08        | XS0177758801 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 2,000,000.00                                    | USD 2,042,477.22                          |
| 58982.06        | XS0177758801 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 3,000,000.00                                    | USD 3,063,715.83                          |
| 59399.00        | XS0342733671 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 3,000,000.00                                    | USD 4,257,317.31                          |
| 59806.00        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 1,500,000.00                                    | USD 2,186,873.66                          |
| 60577.06        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 13,889,999.93                                   | USD 20,250,450.04                         |
| 60639.05        | XS0206444191 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 3,750,000.00                                    | USD 5,321,270.58                          |
| 60700.01        | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 4,999,999.98                                    | USD 7,289,578.85                          |
| 61054.01        | XS0209164432 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 6,080,000.00                                    | USD 8,654,319.32                          |
| 61054.03        | XS0209164432 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 170,000.00                                      | USD 241,979.33                            |
| 61055.12        | XS0209164358 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR 6,000,000.00                                    | USD 8,522,528.61                          |
| 62727.01        | XS0235648747 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 195,000.00                                      | USD 136,308.39                            |
| 62727.02        | XS0235648747 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 3,848,000.00                                    | USD 2,689,818.86                          |
| 62727.03        | XS0235648747 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 1,451,000.00                                    | USD 1,014,274.21                          |
| 62727.04        | XS0235648747 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 87,000.00                                       | USD 60,814.51                             |
| 62727.05        | XS0235648747 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 533,000.00                                      | USD 372,576.28                            |
| 62727.06        | XS0235648747 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD 1,386,000.00                                    | USD 968,838.08                            |
| 62794.00        | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP 5,000,000.03                                    | USD 8,986,060.95                          |

|            |              |                                    |                                |     |                |                   |
|------------|--------------|------------------------------------|--------------------------------|-----|----------------|-------------------|
| 62806.02   | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP | 3,880,000.03   | USD 6,973,183.30  |
| 62813.15   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 189,000.00     | USD 189,000.00    |
| 62813.15   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 590,000.00     | USD 599,223.87    |
| 62813.16   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 1,357,000.00   | USD 1,276,163.19  |
| 62814.13   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 129,000.00     | USD 129,000.00    |
| 62814.13   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 740,000.00     | USD 695,918.02    |
| 62814.13   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 312,000.00     | USD 316,877.71    |
| 62815.12   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 952,000.00     | USD 952,000.00    |
| 62815.12   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 5,609,000.00   | USD 5,274,870.54  |
| 62815.12   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 3,250,000.00   | USD 3,300,809.47  |
| 62816.03   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 100,000.00     | USD 94,042.98     |
| 62817.11   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 4,000.00       | USD 4,000.00      |
| 62817.11   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 15,000.00      | USD 15,234.51     |
| 62818.12   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 153,000.00     | USD 153,000.00    |
| 62818.12   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 1,492,000.00   | USD 1,403,121.21  |
| 62818.12   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 534,000.00     | USD 542,348.39    |
| 62819.15   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 33,000.00      | USD 33,515.91     |
| 62819.16   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 11,000.00      | USD 11,000.00     |
| 62820.06   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 100,000.00     | USD 94,042.98     |
| 62821.10   | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 162,000.00     | USD 162,000.00    |
| 62821.10   | XS0256257907 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 602,000.00     | USD 566,138.72    |
| 62821.10   | XS0342751905 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 516,000.00     | USD 524,066.98    |
| 63561.00   | XS0186755798 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 48,170,000.00  | USD 48,307,685.92 |
| 63570.00   | XS0274481786 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | JPY | 169,661,136.55 | USD 1,607,094.83  |
| 63570.01   | XS0274481786 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | JPY | 737,526.33     | USD 6,986.13      |
| 63582.02   | AU300LBT011  | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | AUD | 10,070,000.00  | USD 8,184,607.62  |
| 63595.08   | XS0255988817 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 5,000,000.00   | USD 7,095,528.86  |
| 63595.29   | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 8,511,999.96   | USD 12,409,779.03 |
| 63595.30   | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 7,205,999.97   | USD 10,505,741.04 |
| 63595.31   | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 6,844,999.97   | USD 9,979,433.44  |
| 63595.32   | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 6,936,999.97   | USD 10,113,561.70 |
| 63659.00   | XS0210782552 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 550,000.00     | USD 797,415.33    |
| 63659.01   | XS0210782552 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 500,000.00     | USD 724,923.03    |
| 63659.03   | XS0210782552 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 1,950,000.00   | USD 2,827,199.82  |
| 64029.00   | XS0251195847 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | GBP | 5,900,000.04   | USD 10,603,551.92 |
| 64249.04   | XS0366304854 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 8,355,000.00   | USD 8,355,000.00  |
| 64249.05   | XS0366304854 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 1,145,000.00   | USD 1,145,000.00  |
| 66926.01   | XS0283497005 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 8,999,999.96   | USD 13,121,241.92 |
| 67532.00   | XS0356376300 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 18,500,000.00  | USD 19,971,223.83 |
| 67533.00   | XS0342412284 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 35,000,000.00  | USD 37,945,890.87 |
| 67586.02   | XS0264737726 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | MXN | 79,500,000.00  | USD 7,607,880.46  |
| 555829.12  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 24,924.88      | USD 24,924.88     |
| 555829.13  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 9,664.74       | USD 9,664.74      |
| 555829.14  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 8,647.40       | USD 8,647.40      |
| 555829.15  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 434,913.29     | USD 434,913.29    |
| 555829.16  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 306,219.65     | USD 306,219.65    |
| 555829.17  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 41,710.98      | USD 41,710.98     |
| 555829.18  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 53,919.08      | USD 53,919.08     |
| 555829.21  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 16,766.47      | USD 16,766.47     |
| 566962.69  | XS0326999959 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 11,003,000.00  | USD 13,123,187.76 |
| 566962.84  | XS0326999959 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | EUR | 2,997,000.00   | USD 3,574,497.30  |
| 5255829.89 | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 260,215.56     | USD 260,215.56    |
| 5255829.9  | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 45,604.79      | USD 45,604.79     |
| 5255829.91 | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 726,323.35     | USD 726,323.35    |
| 5255829.92 | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 14,754.49      | USD 14,754.49     |
| 5255829.93 | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 35,544.91      | USD 35,544.91     |
| 5255829.94 | XS0203783526 | Lehman Brothers Treasury Co., B.V. | Lehman Brothers Holdings, Inc. | USD | 20,790.42      | USD 20,790.42     |